

Insurance Information:

Primary Insurance Provider If Applicable:

Name of Insurance Plan or Government Program: _____

Full Name of the Policy Holder as it Appears on Insurance Documents: _____

Is the Policy Holder a Patient in Our Office? Yes: No: Relationship to Policy Holder: _____

Policy Holders Date of Birth: _____

Policy/Certificate ID #: _____ Group/Plan #: _____

Treaty Number/Health Card Number if Government Insurance: _____

If Known, Annual Deductible: _____ Yearly Limit: _____ % of Coverage: _____

Secondary Insurance Provider If Applicable:

Name of Insurance Plan or Government Program: _____

Full Name of the Policy Holder as it Appears on Insurance Documents: _____

Is the Policy Holder a Patient in Our Office? Yes: No: Relationship to Policy Holder: _____

Policy Holders Date of Birth: _____

Policy/Certificate ID #: _____ Group/Plan #: _____

Treaty Number/Health Card Number if Government Insurance: _____

If Known, Annual Deductible: _____ Yearly Limit: _____ % of Coverage: _____

Preferred Method of Billing Insurance:

I would like to pay at the time of my treatment and have my insurance company reimburse me directly (non-assignment).

I would like the insurance company to pay the dentist directly (assignment). I understand that I am responsible for any and all amounts not covered by my insurance plan, no matter the reason.

Referral Information

Whom may we thank for referring you to our practice?

Another Patient, Friend _____

Another Patient, Relative _____

Dental Office _____

Phone Book

Outdoor Sign

Website/Google

Facebook

Dental History

Name of Previous Dentist or Office: _____

Phone Number: _____ Fax Number: _____

Date of Last Dental Visit: _____ Reason for Visit: _____

Why are you changing dentists? _____

Is this office visit for emergency dental care? Yes: No:

If yes, please explain why: _____

What would you like to accomplish at this appointment? _____

Do you have pain or discomfort in your mouth? Yes: No:

If Yes: Do you have pain when eating? Yes: No:

Do you have pain during the day? Yes: No:

Do you have pain that wakes you up in the night? Yes: No:

Do you have sensitivity to hot and cold? Yes: No:

Have you ever had an adverse reaction to local anesthetic? Yes: No:

If yes, Please explain: _____

Have you ever had any serious trouble associated with any previous dental treatment? Yes: No:

If yes, Please explain: _____

How long since your last dental X-rays? Weeks Months Years

Does dental treatment make you nervous? Not at all Slightly Moderately Extremely

Are you currently under active dental treatment? Yes: No:

If so, Where? _____

What? _____

Have you ever had bleeding or swollen gums? Yes: No:

If so, When? _____

Have you ever experienced dry mouth? Yes: No:

If so, When? _____ For how long? _____

Have you ever been told that you have gum disease? Yes: No:

If so, what treatment was done? _____

How often do you usually get your teeth professionally cleaned? _____

When was your last cleaning? _____

Have you ever had any of the following? (check all that apply)

- | | | |
|--|---|---|
| <input type="checkbox"/> Tooth Extractions | <input type="checkbox"/> Dental/Oral Surgery | <input type="checkbox"/> Root Canal Therapy |
| <input type="checkbox"/> Removable Partial Denture | <input type="checkbox"/> Fixed Bridge | <input type="checkbox"/> Complete Denture |
| <input type="checkbox"/> Filling | <input type="checkbox"/> Crown | <input type="checkbox"/> Inlay/Onlay |
| <input type="checkbox"/> Dental Implant | <input type="checkbox"/> Orthodontic Treatment (braces, Invisalign) | |

With respect to your jaw joints, do you have any of the following?

- Clicking, popping or grinding noises Pain on opening Locking

Do you have any concerns with your mouth? Yes: No:

If yes, Please explain: _____

Are you happy with the appearance of your smile? Yes: No:

If no, Please explain: _____

Are you nervous during dental treatment? Yes: No:

To the best of my knowledge, all of the preceding answers and information provided are true and correct.

Signature: _____ Date: _____